

September 3, 2024

BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 National Stock Exchange of India Ltd, Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 506690

Scrip Code: UNICHEMLAB

Dear Sir/Madam

# Sub.: Submission of Advertisement Published in Newspapers regarding registered office shifted w.e.f. 01.09.2024

With reference to the above, please find enclosed herewith Copies of newspaper advertisement published in the following newspapers on September 2, 2024.

- 1. Mumbai edition of Business Standard
- 2. Mumbai Lakshdeep, Marathi Mumbai edition

This is for your information and record.

Thanking you,

## For UNICHEM LABORATORIES LIMITED

**PRADEEP BHANDARI** Head- Legal & Company Secretary

INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

### ..continued from previous page

- For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account.
- In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory (d) requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective stock broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for tender process will be provided to the Clearing (e) Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target (f) depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date

#### In relation to the Equity Shares in physical form: (a)

- If the Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.
- If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_ RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the RTA. The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be

required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.

- The Equity Shares bought back in dematerialized form would be transferred directly to the escrow (h) account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receip of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- The Seller Member(s) would issue contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed
- The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares (I) bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- COMPLIANCE OFFICER

(j)

The Company has appointed Mr. Ananjan Datta as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. to 5:00 p.m. (IST) on any day except Saturday. Sunday and public holidays, at the following address

Ananian Datta Company Secretary & Compliance Officer

C/o. Jai Corp Limited,

Registered Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra;

Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai-400 021.

Tel: 91-22-3521 5146/3139 6050;

E-mail: cs@jaicorpindia.com/cs2@jaicorpindia.com; website: www.jajcorpindia.com



18.

Contact person: M Murali Krishna Email: jaicorp.buyback@kfintech.com Investor Grievance mail: einward.ris@kfintech.com Website: www.kfintech.com SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649

### 19. MANAGER TO THE BUYBACK



20.

Navigant Corporate Advisors Limited Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Boad, Andheri Fast, Mumbai-400,059 Tel No.: +91-22-4120 4837 / 4973 5078 Email Id: navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Viilani

DIRECTORS RESPONSIBILITY

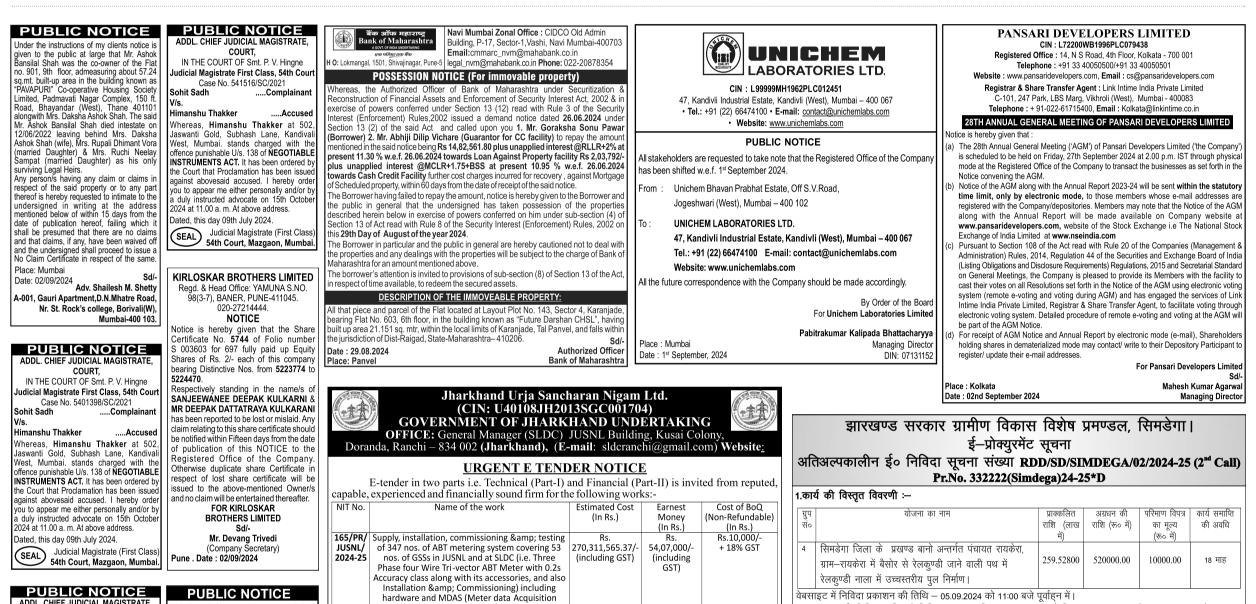
As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement to the extent it pertains to the information related to the Company, and for the information in relation to the Company which may be contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued by the Company in relation to the Buyback, and confirms that the information in such documents issued by the Company contain and will contain true, factual and material information and does not and will not contain any misleading information.

Sd/-

Sd/-Dinesh D. Paliwal Gaurav Jain (Managing Director) (Whole Time Director) DIN: 00077770 DIN: 00524064

Sd/-Ananjan Datta (Company Secretary & Compliance Officer) Mem. No. FCS 4668

Date : August 30, 2024 Place : Mumbai



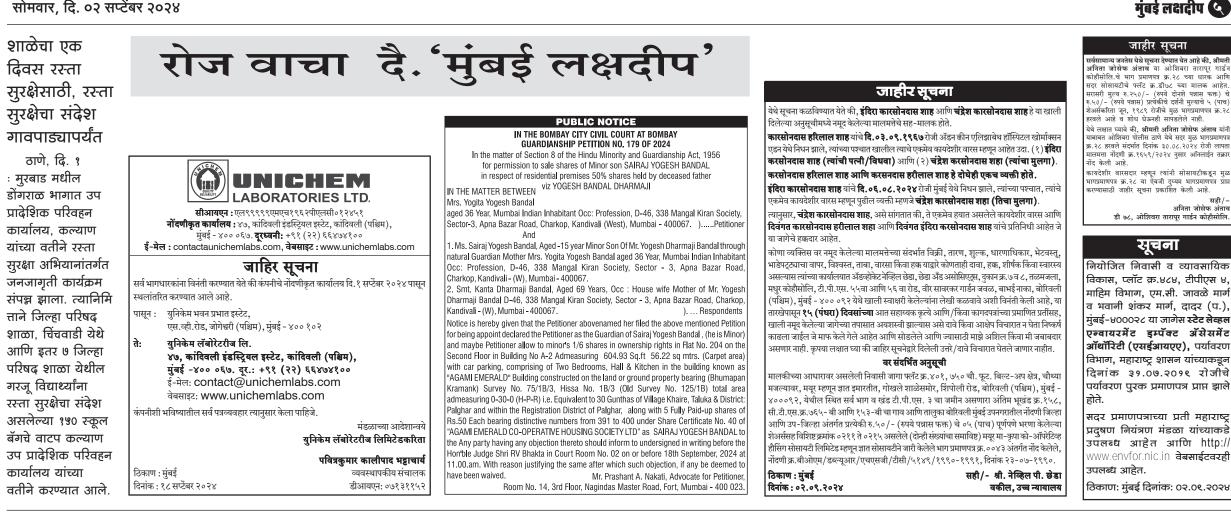
(c)

ADDL. CHIEF JUDICIAL MAGISTRATE,	This is to inform to all concerned that	nardware and MDAS (Meter data Acquisition		पवसाइट न गांपदा प्रयोशन का रिवि – 05.09.2024 की 11.00 बज पूर्वाहन न	·	
COURT,	This is to inform to all concerned that	System) software as per JSERC/CERC regulations and abiding CEA regulations along with		<ol> <li>ई–निविदा प्राप्ति की तिथि एवं समय –दिनांक 05.09.2024 से दिनांक</li> </ol>		
IN THE COURT OF Smt. P. V. Hingne	(1) MR. CHHOGALAL PREMANAND	comprehensive Maintenance of ABT metering		<ol> <li>ई–निविदा खोलने का स्थान – कार्यपालक अभियंता का कार्यालय,</li> </ol>		
Judicial Magistrate First Class, 54th Court	VYAS & (2) MR. ABHAY CHHOGABHAI VYAS were the joint	system for Five years complying SAMAST		5. ई—निविदा खोलने की तिथि एवं समय —19.09.2024 अपराहृन 5:00 बजे		
Case No. 5401514/SC/2021	owners of Flat No. 303 on 3 <sup>rd</sup> Floor in	Guidelines		<ol> <li>ई—निविदा आमंत्रित करने वाले पदाधिकारी का नाम एवं पता :—</li> </ol>		
Sohit SadhComplainant	<b>'B' Wing</b> , in the Building known as	Start Date & Time of Download the Tender Documents	02.09.24 at 11:00AM			
V/s.	"MAHAVIR DARSHAN CO-OP. SOC.	Start Date & Time of upload of Bid	02.09.24 at 11:00AM	प्रमंडल, सिमडेगा।		
Himanshu ThakkerAccused Whereas, Himanshu Thakker at 502.	LTD." Situated at 191, Parekh Lane, S.	Pre-Bid Meeting Date & Time	09.09.24 at 12:30 PM	<ol> <li>ई—निविदा प्रकोश्ठ का दूरभाश सं० – 9060405905 (संबंधित कार्यपालक अभियंता का दूरभाश नम्बर)</li> </ol>		
Jaswanti Gold, Subhash Lane, Kandivali West,	V. Road, Kandivali (West), Mumbai -	End Date & Time of upload of Bid	20.09.24 at 03:00 PM	<ol> <li>परिमाण विपत्र की राशि घट–बढ़ सकती है तदनुसार अग्रधन की रा</li> </ol>	ाशि देय होगी।	
Mumbai. stands charged with the offence	400 067. Whereby <b>MR. CHHOGALAL</b>	Bid Opening Date & Time of Technical Part-I	23.09.24 at 03:00 PM	9. निविदा शुल्क एवं अग्रधन की राशि केवल Online Mode द्वारा स्वीकार्य होगी।		
punishable U/s. 138 of <b>NEGOTIABLE</b>	PREMANAND VYAS died on 22 <sup>nd</sup>	Bid Opening Date & Time of Financial Part–II	Will be intimated later	10. निविदा शुल्क एवं अग्रधन की राशि का ई–भुगतान जिस खाता से		
INSTRUMENTS ACT. It has been ordered by	April, 2006 leaving behind (1) MRS.	Procurement Officer and address for communication	General Manager (SLDC), 1 <sup>st</sup>			
the Court that Proclamation has been issued	NAYANA PRAVIN TRIVEDI D/o. Late		Floor, JUSNL (SLDC) Building,	वापस होगी। अगर खाता को बंद कर दिया जाता है तो उसकी सारी		
against abovesaid accused. I hereby order	MR. CHHOGALAL PREMANAND		Kusai Colony, Doranda, Ranchi,	विस्तृत जानकारी के लिये वेबसाईट www.jharkhandtenders.gov.in एव	,वं कार्यालय की सूचना पट्ट पर देखा जा सकता	
you to appear me either personally and/or by	VYAS (2) MRS. REKHA ARVIND		Jharkhand – 834002.	है। 	कार्यपालक अभियंता	
a duly instructed advocate on 15th day of	DAVE D/o. Late MR. CHHOGALAL	1. E-Tender document and BoQ including terms and conditions, tender	r specification can be downloaded		ग्रामीण विकास विशेष प्रमंडल,	
October 2024 at 11.00 a. m. at above address. Dated, this day 09th July 2024.	PREMANAND VYAS, (3) MR. ABHAY	from website https://jharkhandtenders.gov.in. Any details required i	n this regard can also be had from	PR 334282 Simdega(24-24)D		
	CHHOGABHAI VYAS & (4) MRS.	the office of the undersigned (+91-7070816390) during office hours.		PR 334282 Sindega(24-24)D	सिमडेगा ।	
SEAL Judicial Magistrate (First Class)	RAKSHA RAJENDRA TRIVEDI D/o.	2. The bids will be received through electronic tendering mode only.				
54th Court, Mazgaon, Mumbai.	Late MR. CHHOGALAL	3. No claim shall be entertained on account of disruption of internet	t services being used by bidders.			
	PREMANAND VYAS as his only	Bidders are advised to upload their bids well in advance to avoid last m	ninute technical snag.	झारखण्ड सरकार		
	remaining legal heirs, successors,	OFFICER INVITING BIDS:				
	representatives.	स्वहित एवं राष्ट्रहित में ऊर्जा बचावें। कृपया अपनी	Sd/-	ग्रामीण कार्य विभाग कार्यपालक अभि	खिता का कार्यालय	
	1 1	शिकयतों को 18003456570(कॉल सेन्टर) पर दर्ज करायें।				
PUBLIC NOTICE	Notice is hereby given to all the		General Manager (SLDC)	ग्रामीण कार्य विभाग, कार्य प्रमण्ड	চল, অমহারণুহ	
Notice is hereby given that my client SMT. KUMUDINI PRABHAKAR	concerned to lodge their claim if any by way of pending litigation, lease, license.	PR 334234 Jharkhand Urja Sancharan Nigam Ltd(24-25)#D	JUSNL,Ranchi			
BIWALKAR has informed me with the				<u>ई</u> —अल्पकालिन निविदा आमंत्रण	। सचना	
fact that she is the absolute owner of the	lien, inheritance, share, sale exchange,	कार्यपालक अभियंता का कार्या				
Flat No. 2621 admeasuring 39.50 sq.mtrs. i.e. 425 sq.ft. (built-Up) in Bldg.	mortgage, gift, attachment, agreement,			ई–अल्पकालिन निविदा संख्या:- 07/2024-25/RI/STPKG/RWD/E		
No. 58, Gandhi Nagar Ravi Kiran Co-op.	possession, title, hypothecation,	य्रामीण कार्य विभाग, कार्य प्रमण्ड <b>ल</b>	े रॉची	कार्यपालक अभियंता, ग्रामीण कार्य विभाग, कार्य प्रमण्डल, जमशेदपुर द्वारा निग	ाम्न विवरण के अनुसार e-procurement	
Housing Society Ltd. situated at Gandhi	surrender of rights, encumbrances or by virtue of any testamentary or non-		<i>i</i>	पद्धति से निविदा आमंत्रित की जाती है।	3	
Nagar, Bandra (East), Mumbai- 400051. The society has also issued five fully	testamentary document/s or by virtue of	अति अल्पकालीन ई—निविदा आमंत्रण	सत्तना		तराशि (रूपये में) टेण्डर	
paid up shares of Rs.50/- each having			••	क. संख्या (ग्रेकेन कार्य का नाम	काय समाप्ति कॉन	
distinctive no. (s) from 51 to 55 vide Share Certificate No. 11 pertaining to the	succession, adoption, any suit, dispute,	PR327105 (REO) 24-25 (D)		सिं संख्या अंक में	अक्षर में की अवधि संख्या	
said flat. Now my client has informed me	decree, order, injunction, restriction,	чліт:-	दिनांक—	विरुप में कानिकोचा तक पश का	ो करोड उन्चास लाख उन्सठ	
that due to some oversight and bonafide	covenants, statutory order,				हजार आठ सौ रू0 मात्र	
mistakes, original Sale Agreement executed between Mr. G. R. Karle as a	notice/award, notification howsoever or	अति अल्पकालीन ई—निविदा संख्याः—19/RE/2023-24/RV	VD/EE/KANCHI	नेगा से केन्द्रमंगे तक पश का सदरीकरणा पान	चानवे लाख सताईस हजार दो	
Vendor and Mr. Prabhakar Biwalkar	otherwise or any interest on the said Flat mentioned above within 7 (Seven)	आईडेन्टी फिकेशन	श (रूपये में) कार्य समाप्ति   टेण्डर	कार्य । (लम्बाई–1.930 कि0मी0) 95,27,200.00	सौ रू0 मात्र	
(Husband of my client) as a Purchaser	days in writing to <b>MR. KARAN P.</b>	क्रम संख्या / प्रैकेन कार्य का नाम	की विशि / कॉन	1 121 ਤੁੜਤੀਸ਼ੀਸ਼ਤਾ ਵਿਸਿੰਸ ਸੇਤ ਹੋਤ ਹੋ ਤਾਸੀ		
has been lost/misplaced by her. Accordingly to my client the said building	<b>GANDHI</b> at Office No. 102 on 1 <sup>st</sup> Floor,	संव संख्या अंक में	अक्षर में अवधि नं0	तक पथ का सुदुढ़ीकरण कार्य। (लम्बाई–2. 1,28,77,500.00	करोड़ अठाईस लाख सतहत्तर	
is is about to go under redevelopment	"Ashiana Building", Shantilal Mody	सोसो राहे रोड से बुन्दीयारू निश्चितपुर		(तक पंथ का सुदृढ़ाकरण काय । (लम्बाइ-2. 1,20,77,500.00	हजार पॉच सौ रू0 मात्र	
and she also intends to sell the said flat to	Road, Kandivali (West), Mumbai – 400	भाया दरहा तक पथ का सुदृढ़कीकरण		,	चास लाख बाईस हजार सात	
the prospective purchaser/s of the same. Any person/s, /firm/party/Bank/Financial	067, from the publication of this notice	कार्य । (ल0-4.200 किं0मी0)		RWD/EE/JS सुदृढ़ीकरण कार्य। (लम्बाई-0.950 कि0मी0) 50,22,700.00	सौ रू0 मात्र	
Institute having any share, right, title,	failing which it shall be presumed that	नावाडीह से बसंतपूर भााया पोगड़ा तक			ोन करोर असामी जाख गतन	
benefit, interest, claim, objection, and /or	no adverse title, claim or demand of any	पथ का सुदृढ़ीकरण कार्य।	दस करोड	STPKG/05/ सुदुढ़ीकरण कार्य। (लम्बाई–6.820 कि0मी0) 3,87,52,400.00	हजार चार सौ रू० मात्र	
demand in respect of said flat by way of sale, exchange, assignment, mortgage,	nature whatsoever exists in respect of	(ल0-3.100 कि0मी0)	बाईस लाख			
charge, gift, trust, lien, easement, release,	the above said Flat and the claims if	स्वतन्त्री सेह नातादोनी से सेरेंग्रहीह भागा 10.22.76.000.0		2024-25         हाता—जादुगोड़ा रोड से मोघासाई तक पथ         एक:           का सुदुढीकरण कार्य। (लम्बाई—1.325         71,34,100.00         एक:	कहत्तर लाख चौंतीस हजार एक	
relinquishment or any other method	any, shall be deemed to have waived	1 RWD/RANCHI JHERT TO UN THE HERT	हजार रूपये	कि0मी0)	सौ रू0 मात्र	
through any agreement, /settlement, litigation, decree or court order of any	and/or abandoned.	/ 32/ (ल0-4.800 静の用の)	मात्र।		एक करोड़ बानवे लाख आठ	
court of law, contracts, /agreements, or		STPKG/03/ हल्दीबेड़ा से सताकी तक पथ का		सुदृढ़ीकरण कार्य। (लम्बाई–2.500 कि0मी0)	हजार चार सौ रू0 मात्र	
encumbrance or otherwise howsoever	SCHEDULE OF THE PROPERTY	2023-24 सुदृढ़ीकरण कार्य। (ल0-3.500 कि0मी0)	r	राजीरीर के रकरात तक 199 का प्रस्तीकरण 29	मन्दानचे लाख छियासठ हजार	
are hereby requested to make the same known in writing to the undersigned at	HEREIN ABOVE REFERRED TO	सारूगोडी से खैरवाटिकरा तक पथ का	चतुर्थ	a(0) = 0.000  and  0.000  and  0.000  and  0.000  and  0.0000  and  0.0000  and  0.0000  and  0.0000  and  0.0000  and  0.00000  and  0.00000  and  0.00000  and  0.000000  and  0.0000000  and  0.0000000000000000000000000000000000	रू० मात्र	
my address G-28, Gokuldham Shopping	Flat No. 303 on 3 <sup>rd</sup> Floor in 'B' Wing	सदढीकरण कार्य।(ल0–5.000 कि0मी0)			में करोड बिरासी लाख अडतीस	
Centre, Gokuldham, Goregaon East,	admeasuring 326.38 sq. ft. Carpet	कोकरोडीह से सिरीडीह तक पथ का			हजार पॉच सौ रू0 मात्र	
Mumbai - 400063 within <b>15 days</b> from the date of publication of this notice &	Area, in the Building known as		दस करोड	325577777777777777777777777777777777777		
such claim/s, if any with all supporting	"MAHAVIR DARSHAN CO-OP. SOC.	RWD/RANCHI	पचास लाख		दह करोड़ पचपन लाख छियासी हजार छः सौ रू0 मात्र	
documents, failing which the concerned officials of redevelopment will be advised	LTD." Situated at 191, Parekh Lane, S.	/ 33/ सदढीकरण कार्य। (ल0–9350 कि0मी0) 10 50 51 000 0		2. वेबसाईट में निविदा प्रकाशन की तिथिः— 03.09.2024		
by me to waive the above mentioned lost,	V. Road, Kandivali (West), Mumbai -	STPKG/04 $superior superior superior$	हजार रूपये	3. ई—निविदा प्राप्ति की अंतिम तिथि एवं समयः— 16.09.2024 अपराहन 5.00 बजे		
chain agreement pertaining to the said	400 067 and constructed on all that	2 2023-24 तक पथ का सुदृढ़ीकरण कार्य।	मात्र।	4. निविदा शुल्क एवं अग्रधन की राशि jharkhandtenders.gov.in के मा	11ध्यम से ऑनलाइन मोड में	
flat, concerned prospective purchaser/s will be advised by me to purchase the	piece or parcel of land situated, lying	(何0-2.350 (市0中間0)	चतुर्थ	स्वीकार की जाएंगी।	·	
said flat and in the event of the sell of	and being at C.T.S. Nos. 79A, 79A/1 to			5. निविदा खोलने की तिथि एवं समय : 18.09.2024 पूर्वाहन 11.00 बजे ।		
the said flat, the concerned Financer/	8 of Village : Malad (North), Taluka :	1. वेबसाईट में निविदा प्रकाशन की तिथि:-04.09.2024		ि निविदा आमंत्रित करने वाने गटाधिकारी का नाम गतं गता :- कार्यणनक (	अभिगंता सामीण कार्य तिभास कार्य समाहत्व	
Banker also will be advised by me to finance on said flat by way of getting	Borivali in the Registration District and					
mortgaged the said flat into their favour	Sub-District of Mumbai City and	3. निविदा खोलने की तिथि एवं समय:–14.09.2024 अपराहन 3.30 बजे।				
by prospective purchaser/s of the same	Mumbai Suburban District.	4. निविदा आमंत्रित करने वाले पदाधिकारी का नाम एवं पता:— कार्यपालक अभियंता, ग्रामीण कार्य विभाग, कार्य प्रमण्डल, राँची। 🛛 🛛 7. ई—निविदा प्रकोष्ठ का दूरभाष सं0— 0657—2298902				
by way of following further remaining due process of law if any.	Date : 02.09.2024 sd/-	5. ई–निविदा प्रकोष्ठ का दूरभाष सं0– 0651–2360137 8. विस्तृत जानकारी के लिए वेबसाईट jharkhandtenders.gov.in में देखा जा सकता है।				
Date: 02/09/2024 Sd/-	(KARAN P. GANDHI)	विस्तृत जानकारी के लिए वेबसाईट jharkhandtenders.gov.in में देखा जा सकता	है।		कार्यपालक अभियंता,	
Place: Mumbai Ashok Kumar Dubey	Advocate High Court		े कार्यपालक अभियंता	ग्रामीण क	र्गाय विभाग, कार्य प्रमण्डल, जमशेदपुर	
Advocate High Court		PR 334347 REO(24-25).D	ग्रामीण कार्य विभाग,कार्य प्रमण्डल, राँची	PR.NO.334343 REO (24-25):D		









		Consequently, the Acquirers shall acquire substantia Expanded Voting Share Capital along with complete control over the management of the Target Company after the successful completion of this Offer.		
Equity Shares / Voting	Number of Equity Shares	57,50,000		
rights acquired/ proposed to be Acquired	% vis-à-vis Expanded Voting Share Capital	56.64%		
Total Consideration for Equity Shares / Voting Rights acquired		₹37,37,50,000.00/-		
Mode of payment (Cash/ se	curities)	Cash		
Regulation which has trig	gered	Regulations 3(1) and 4 of the SEBI (SAST) Regulations		

EQUITY SHAREHOLDING AND ACQUISITION DETAILS

à-vis Expanded Share Capital	56.64%	7.	The prime object by control over t
ares / Voting	₹37,37,50,000.00/-		carrying on additi to modify the pre-
+	Cash		Any change in th

The Promoters have irrevocably agreed to relinquish the management control of the Target Company in favor of Acquirers, subject to the receipt of all the necessary approvals and Acquirers completing all the Offer formalities. The Promoters have undertaken that, upon completion of the Offer, they shall in accordance and compliance with the provisions of Regulation 31A(10) of SEBI (LODR) Regulations make an application for re-classification of themselves into the public category of the Target Company subject to the compliance of the SEBI (LODR) Regulations t of this Offer is to acquire substantial Equity Shares and Expanded Voting Share Capital accompanied the Target Company. The Acquirers intend to expand the Target Company's business activities by tional business for commercial reasons and operational efficiencies. The Acquirers reserve the right esent structure of the business in a manner which is useful to the larger interest of the shareholders. the structure that may be carried out, will be in accordance with applicable laws

1. The current and proposed shareholding pattern of Acquirers	in the Target Com	pany and the details	s of the acquisitio	n are as follows:						
Details	Mr. Mangi Lal Goenka, Acquirer 1		Mr. Sunil Kumar Goenka, Acquirer 2		Mr. Binod Kumar Goenka, Acquirer 3		Mr. Dilip Kumar Goenka, Acquirer 4		Total	
	Number of Equity Shares	% of Expanded Voting Share Capital	Number of Equity Shares	% of Expanded Voting Share Capital	Number of Equity Shares	% of Expanded Voting Share Capital	Number of Equity Shares	% of Expanded Voting Share Capital	Number of Equity Shares	% of Expanded Voting Share Capital
Shareholding as on the Public Announcement date	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity Shares acquired between the Public Announcement date and the Detailed Public Statement date	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity Shares acquired through Share Subscription Agreement										
(a) Preferential Issue of Equity Shares	5,25,000	5.17%	5,25,000	5.17%	11,55,000	11.38%	19,95,000	19.65%	42,00,000	41.38%
(b) Preferential Issue of Convertible Warrants (1 Warrant is convertible into 1 Equity Share of the Target Company) (assuming Warrants are converted into Equity Shares)	1,93,750	1.91%	1,93,750	1.91%	4,26,250	4.20%	7,36,250	7.25%	15,50,000	15.27%
Equity Shares proposed to be acquired in the Offer	-	-	-	-	-	-	-	-	26,39,273	26.00%
Post-Offer Shareholding assuming full acceptance of the Offer Shares in the Offer, on diluted basis on 10 <sup>th</sup> Working Day after closing of Tendering Period	7,18,750	7.08%	7,18,750	7.08%	15,81,250	15.58%	27,31,250	26.91%	83,89,273	82.64%
2. In terms of Regulation 18(2) of the SEBI (SAST) Regulations	s, the Letter of Offe	er will be issued with	in 7 Working Day	s from the date o	f receipt of SEBI ob	servations on the [	Draft Letter of Offer.			

2.1

5.

### OFFER PRICE

IV.

The Equity Shares of the Target Company bearing ISN 'INE348N01034' are presently listed on the BSE bearing Scrip ID 'MANBRO' and Scrip Code '512595'

The trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 calendar months prior to the month of Public Announcement (August 01, 2023, to July 31, 2024) have been obtained

from www.bseindia.com, as given below: Total no. of Equity Shares traded during Total no. of listed Stock Trading turnover Exchange the 12 calendar months prior to the Equity Shares (as % of Equity Shares

month of Public Announcement listed) 5.01.050 BSE Limited 36,673 7.32% Based on the information provided above, the Equity Shares of the Target Company are infrequently traded on the BSE

within the meaning of explanation provided in regulation 2(1)(j) of the SEBI (SAST) Regulations.

The Offer Price of ₹65.00/- is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, being more than highest of the following:

Sr. No.	Particulars	Price
a)	Negotiated Price under the Share Subscription Agreement attracting the obligations to make a Public Announcement for the Offer	₹65.00/-
a)	The volume-weighted average price paid or payable for acquisition(s) by Acquirers, during the 52 weeks immediately preceding the date of Public Announcement	Nil
b)	The highest price paid or payable for any acquisition by Acquirers, during the 26 weeks immediately preceding the date of Public Announcement	Nil
c)	The volume-weighted average market price of Equity Shares for a period of 60 trading days immediately preceding the date of Public Announcement as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable
d)	Where the Equity Shares are not frequently traded, the price determined by Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	₹3.01/-
e)	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition of Equity Shares

The Manager is duly authorized to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

The Acquirers have confirmed that they have, and they will continue to have, and maintain sufficient means and firm arrangements to enable compliance with their payment obligations under the Offer.

In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager is satisfied about the ability of Acquirers to fulfill their obligations in respect of this Offer in accordance with the provisions of SEBI (SAST) Regulations

### STATUTORY AND OTHER APPROVALS VII.

As of the date of this Detailed Public Statement, to the knowledge of Acquirers, there are no statutory approvals required to complete this Offer. However, in case of any such statutory approvals are required by Acquirers at a later date before the expiry of the Tendering Period, this Offer shall be subject to such approvals and Acquirers shall make the necessary applications for such statutory approvals.

The salient features of the Share Subscription Agreement are set out as below

On Wednesday, August 28, 2024, the Board of Directors of the Target Company approved for proposed issue and allotment of 53,00,000 Equity Shares representing 52.21% of the Expanded Voting Share Capital of the Target Company at an issue price of ₹65.00/- per Equity Share (including a share premium of ₹55.00/- per Equity Share), out of which (i) 42,00,000 Equity Shares representing 41.38% of the Expanded Voting Share Capital is proposed to be issued and

Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Tuesday, October 01, 2024
Identified Date*	Friday, October 04, 2024
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Friday, October 11, 2024
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Wednesday, October 16, 2024
Last date for upward revision of the Offer price/ Offer size	Thursday, October 17, 2024
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers in which this Detailed Public Statement has been published	Thursday, October 17, 2024
Date of commencement of Tendering Period ('Offer Opening Date')	Friday, October 18, 2024
Date of expiry of Tendering Period ('Offer Closing Date')	Thursday, October 31, 2024
Data humbish all security master is shallow as most of association	

Day and Date

Wednesday, August 28, 2024

Monday, September 02, 2024

Wednesday, September 04, 2024

Monday, September 09, 2024

Tuesday, September 24, 2024

Date by which all requirements including payment of consideration,

TENTATIVE SCHEDULE OF ACTIVITY

Date of issue of the Public Announcement

Date for publication of Detailed Public Statement in the newspapers

Last date for filing of the Draft Letter of Offer with SEB

Last date for public announcement for a Competing Offer

Last date for publication of Detailed Public Statement in the newspaper

VIII.

2.

Activity

rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer

Monday, November 18, 2024 \*Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations:

## PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the BSE Limited in the form of a separate window ('Acquisition Window'), in accordance with SEBI (SAST] Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 ('Acquisition Window Circulars'). As per SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeners, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars'). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.

- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the b) 201, being leterine number 1749/2010, requests on tablet of securities since processed titles are securities are held in dematerialized form with a depository with AFEI of pository with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.
- All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding 3. Locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way

\*Cost Accountant, Mr. Suman Kumar Verma, bearing Membership number '28453', IBBI Registered Valuer Registration number 'IBBI/RV/05/2019/12376' and having his office at WZ-D-9 Lane No.5. Mahavir Enclave, Palam Colony, New Delhi -110045 with the Email address being 'cmaskverma@gmail.com', through his valuation report dated Wednesday, August 28, 2024, has certified that the fair value of the Equity Share of Target Company is₹3.01/- per Equity Share In view of the parameters considered and presented in the table above, in the opinion of Acquirers and Manger, the Offer Price of ₹65.00/- per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

- ed on the confirmation provided by Target Company and based on the information available on the website of the BSE. since the date of the Public Announcement, there have been no corporate actions by the Target Company warranting adjustment of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.
- The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, reduction, etc. where the record date for effecting such corporate actions falls between the date of this Detailed Public Statement up to 3 Working Days prior to the commencement of the Tendering Period, in accordance with Regulation 8 (9) of the SEBI (SAST) Regulations. However, no adjustment shall be made for dividend with a record date falling during such period except where the dividend per share is more than 50.00% higher than the average of the dividend per share paid during the 3 Financial Years preceding the date of Public Announcement.
- As on date of this Detailed Public Statement, there has been no revision in the Offer Price or to the size of this Offer as on the date of this Detailed Public Statement. In case of any revision in the Offer Price or Offer Size, the Acquirers would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations.
- In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirers shall make corresponding increases to the Escrow Amount; (b) make a public announcement in the same Newspapers in which the Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision.
- In the event of acquisition of the Equity Shares by the Acquirers during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the same Newspapers in which the Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision. However, the Acquirers shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the Tendering Period of this Offer and until the expiry of the Tendering Period of this Offer
- If the Acquirers acquire Equity Shares of the Target Company during the period of 26 weeks after the Tendering Period at a price higher than the Offer Price, the Acquirers will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares has been accepted in the Open Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations. 2021. or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.

#### FINANCIAL ARRANGEMENTS VI.

- In terms of Regulation 25(1) of the SEBI (SAST) Regulations, Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions are envisaged.
- 1.1. Mr. Kailash Khetan, Chartered Accountant, holding membership number '055982', proprietor of K. Khetan & Associates, Chartered Accountant, bearing firm registration number '322451E', has certified that the Acquirer 1, and Acquirer 2 have sufficient resources to meet the full obligations of the Offer.
- 1.2. Ms. Anshika Khaitan, Chartered Accountant, holding membership number '318146', partner at of Khaietan Agarwal & Co, Chartered Accountant, bearing firm registration number '326802E' has certified that the Acquirer 3 and Acquirer 4 have sufficient resources to meet the full obligations of the Offer
- The maximum consideration payable by Acquirers to acquire 26,39,273 Offer Shares, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at an offer price of ₹65.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹17,15,52,745.00/-. In accordance with Regulation 17 of the SEBI (SAST) Regulations, Acquirers have opened an Escrow Account under the name and style of 'MIL - Open Offer Escrow Account' with Axis Bank Limited and have deposited ₹4,30,00,000.00/- i.e., more than 25.00% of the total consideration payable in the Offer, assuming full acceptance

- allotted to the Acquirers; and (ii) 11,00,000 Equity Shares of Face Value of ₹10 each representing 10.83% of the Expanded Voting Share Capital is proposed to be issued and allotted to the other Non-Promoters investors.
- 2.2. The Board of the Target Company has also approved issue and allotment of 43,50,000 Warrants of ₹65.00/- each convertible into 1 Equity Share at a premium of ₹55.00/- per Equity Share, out of which (i) 15,50,000 Warrants of ₹65.00/- each convertible into 1 Equity Share is proposed to be allotted to Acquirers and (ii) Balance 28,00,000 Warrants of ₹65.00/- each convertible into 1 Equity Share are proposed to be issued and allotted to the other Non-Promoters Investors.
- 2.3. The Acquirers have warranted and confirmed, that the Target Company is undertaking preferential issue at the behest of the Acquirers so as to cross over the minimum open offer limit of 25.00% of the paid-up share capital of the Target Company. As such, the existing Promoters and the existing Board of Directors are undertaking the process only to facilitate the said takeover by the Acquirers of the Target Company. The existing Promoters and the existing Board of Director shall not in any way be liable for acts undertaken by the Acquirers and shall not be responsible for utilization of funds. The Acquirers shall ensure that they and their and their heirs, appointed intermediaries and attorneys, shall utilize the funds for purpose as specified in Notice to be sent to shareholders for seeking their approval for the proposed preferential issue. The Acquirers further warrants and confirms that they shall hold the existing promoters and the existing Board of Directors harmless and shall reimburse all expenses of undertaking the issue and shall also reimburse damages, costs, legal expenses, etc. incurred for defending the existing Promoters, existing Board of Director and the Target Company from any future regulatory inquiry or legal action or adjudication or penalties or settlement proceedings dues.
- There will be a change in the control of the Target Company, since post-preferential allotment of Equity Shares and 2.4. Convertible Warrants, as the proposed Acquirers, will have substantial acquisition of Equity Shares or Voting Rights accompanied with complete change in control and management of the Target Company. Subsequently, pursuant to the completion of Offer, the Equity Shares held by the existing Promoters will be reclassified as public in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations.
- The Acquirers have warranted that neither they nor their heirs, appointed intermediaries, or attorneys shall cause the Target Company, its Board of Directors, or existing Promotors to utilize the funds raised through the Preferential Issue of Securities before obtaining SEBI's approval for the open offer made by the Acquirers. The Target Company may only use the funds after receiving SEBI's approval for the open offer towards attainment of object as mentioned in the notice of Shareholders meeting for preferential issue of shares.
- The Target Company has agreed and undertaken that it shall utilize the proceeds of the Investment Amount solely to 2.6. the Growth of Company as set below:
- 2.6.1. Meet funding requirements for Business Expansion:
- 2.6.2. Meet working capital requirements to strengthen financial position: and
- 2.6.3. General corporate purposes.
- The Share Subscription Agreement also contains customary terms and conditions such as confidentiality, representations, 2.7. and warranties, non-solicit obligations in respect of the Selling Promoter Shareholders, etc.
- The proposed Preferential Issue of Equity Shares and Convertible Warrants shall be not subjected to lock-in in 2.8. accordance with the provisions of SEBI (ICDR) Regulations.
- 2.9. The Acquirers have agreed to abide by their obligations as contained in the SEBI (ICDR) Regulations, read with SEBI (SAST) Regulations.
- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, Acquirers reserve the right to reject such Offer Shares.
- The Acquirers shall complete all procedures relating to payment of consideration under this Offer within a period of 10 Working Days from the date of expiry of the Tendering Period to those Public Shareholders who have tendered Equity Shares and are found valid and are accepted for acquisition by Acquirers.
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of Acquirers or the failure of Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to Acquirers agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture In terms of Regulation 23(1) of the SEBI (SAST) Regulations, if the approvals mentioned in Section VI (A) are not satisfactorily complied with or any of the statutory approvals are refused, Acquirers have a right to withdraw the Offer. In the event of withdrawal, Acquirers (through the Manager), shall within 2 Working Days of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, in the same newspapers in which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE Limited, and the Target Company at its registered office.
- By agreeing to participate in this Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including Non-Resident Individuals, Overseas Corporate Bodies, and Foreign Portfolio Investors) give the Acquirers, the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reporting, if required, including Form FC-TRS, if necessary and undertake to provide assistance to the Acquirers for such regulatory filings, if required by the Acquirers.

- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.
- BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- The Acquirers have appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below

Name Nikunj Stock Brokers Limited		
Address A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007, India		
Contact Number +91-011-47030017 -18		
E-mail Address complianceofficer@nikunjonline.com		
Contact Person Mr. Pramod Kumar Sultania		
All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective		

- stockbrokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website accessible at www.bseindia.com throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
- Equity Shares should not be submitted / tendered to the Manager, the Acquirers, or the Target Company
- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE Х. IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

#### OTHER INFORMATION XI.

- The Acquirers accept full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from publicly available sources, and the accuracy thereof has not been independently verified by the Manager
- 2. The Acquirers, and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company
- The Acquirers have appointed Skyline Financial Services Private Limited, as the Registrar, having office at D-153 3 A, 1<sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, Delhi, India. The contact person, Mr. Anuj Rana, can be contacted via telephone number '011-40450193-97', vide Email Address at 'ipo@skylinerta.com' and website 'www.skylinerta.com'. The Contact Person, Mr. Anuj Rana can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Swaraj Shares and Securities Private Limited as the Manager.
- In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping
- In this Detailed Public Statement, all references to '₹' or 'Rs.' or 'INR' are references to the Indian Rupee(s).
- This Detailed Public Statement will be available and accessible on the website of the Manager at www.swarajshares.com and is also expected to be available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.
- Issued by the Manager to the Open Offer on Behalf of Acquirers



SHARES & SECURITIES PVT LTD Swaraj Shares and Securities Private Limited Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel Contact Number: +91-22-69649999 Email Address: takeover@swaraishares.com Investor grievance Email Address: investor.relations@swarajshares.com Corporate Identification Number: U51101WB2000PTC092621 SEBI Registration Number: INM000012980 Validity: Permanent On behalf of all the Acquirers

	50/-
Place: Mumbai	Mr. Binod Kumar Goenka
Date: Friday, August 30, 2024	Acquirer - 3